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An IT Safety Index: Measuring Capabilities for Repeatable Builds and Remediation (And Why We're So Bad At It...)

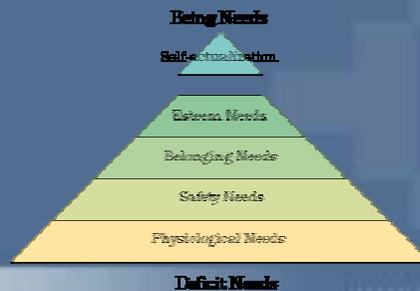
Gene Kim
CTO, Tripwire, Inc.
December 12, 2001

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First, Who is Maslow?

- ❖ Psychologist who created “hierarchy of needs” in 1950s
- ❖ Air >> Water >> Food >> Sex >> Happiness



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Agenda

- ❖ Common IT pains and root causes
 - Symptoms
 - Historical context
 - Problem restatement
- ❖ An IT Safety Index
- ❖ Historical context
 - Forces for change
 - What is going wrong

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Why Is IT In So Much Pain?

- ❖ “When something goes wrong, they usually point to the closest piece of IT...”
- ❖ IT mishaps are frequent and costly
 - Large surprises
 - Large remediation efforts
 - Enormous consequences of security breaches
 - Rebuilding servers more than we like to admit

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What Causes IT Pain

- ❖ Common IT maladies
 - Constant “fix/break” cycles
 - Loss of repeatable builds
 - Lack of ability to detect change
- ❖ Consequences are easier to spot...
 - Microsoft DNS outage – 22 hours to remediate
 - Egghead.com – six weeks to verify damage
 - Worms! Worms! Worms!

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No Perfect Change Control Board

- ❖ Mainframe era: Change control was imperfect
- ❖ Post-mainframe: Problems are magnified thousand-fold – many claim loss of most production controls
- ❖ Mainframes had several advantages:
 - Experienced and highly skilled technicians
 - Centralized control
 - MIS lifecycle

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Capacity Expansion Too Easy?

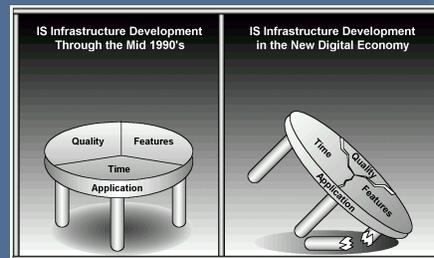
- ❖ Entire new class of infrastructure created:
 - Web server farms
 - File servers
 - Appliances
- ❖ Repeatable builds often lost long ago...
 - It's like a plane that has lost its ability to land and take off – we can merely refuel it in mid-air and attach new engines.
- ❖ Attacker/defender mismatches
 - 4-5 orders of magnitude differences in...
 - Capital, lifecycle times, ...

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Accelerating Lifecycles

- ❖ Classic IT and software engineering lifecycles:
Time, Resources, Quality
- ❖ “IS professionals face demands for new applications with more functionality that must be delivered to distressingly compressed time schedules.” *Aberdeen.*



Source: Aberdeen

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No Server Undo: We can add, but not subtract

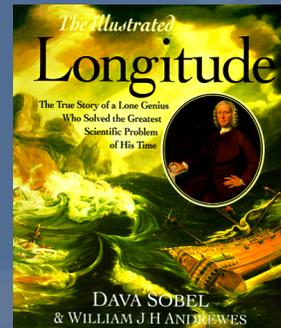
- ❖ Software installation is an irreversible function
 - “Give me root on your favorite Linux machine – I want to make it run better...”
 - “Let me borrow your Windows 2000 laptop for a day. I want to install some software.”
- ❖ Would you be able to undo the damage?
 - How is this any different than recovering from an attack?
 - This is science?
- ❖ We can add, but we can't subtract – best we can do is start over, and add quickly...

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The Story of Longitude

- ❖ Snapshot of 1700 Shipping:
 - Approx. 300 ships a year were crossing the Atlantic Ocean
 - One Spanish galleon carried a significant percentage of English GNP
 - Navigational tools made each transit risky
 - Safe passage more luck than skill. Why?



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Another Clue

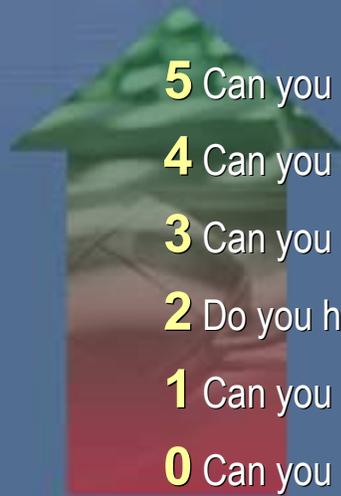
- ❖ Abandonment rate of many Intrusion Detection technologies is 80%
- ❖ Why?
- ❖ Where else can we see these patterns?

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The IT Safety Index

Where does an organization fit? (Kim/Spafford)



- 5** Can you scale economically?
- 4** Can you get early warning of threats?
- 3** Can you detect changes?
- 2** Do you have repeatable builds?
- 1** Can you inventory critical biz processes?
- 0** Can you name a critical biz process?

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Historical baggage of change control

- ❖ Change is risk...
- ❖ So, in 1980s, MIS departments always said no
- ❖ Created the opportunity for modern computing environment

Change happens fast

Operational art of data centers has disappeared

Problems of the 1960s – 1970s have returned

So, IT is in a lot of pain

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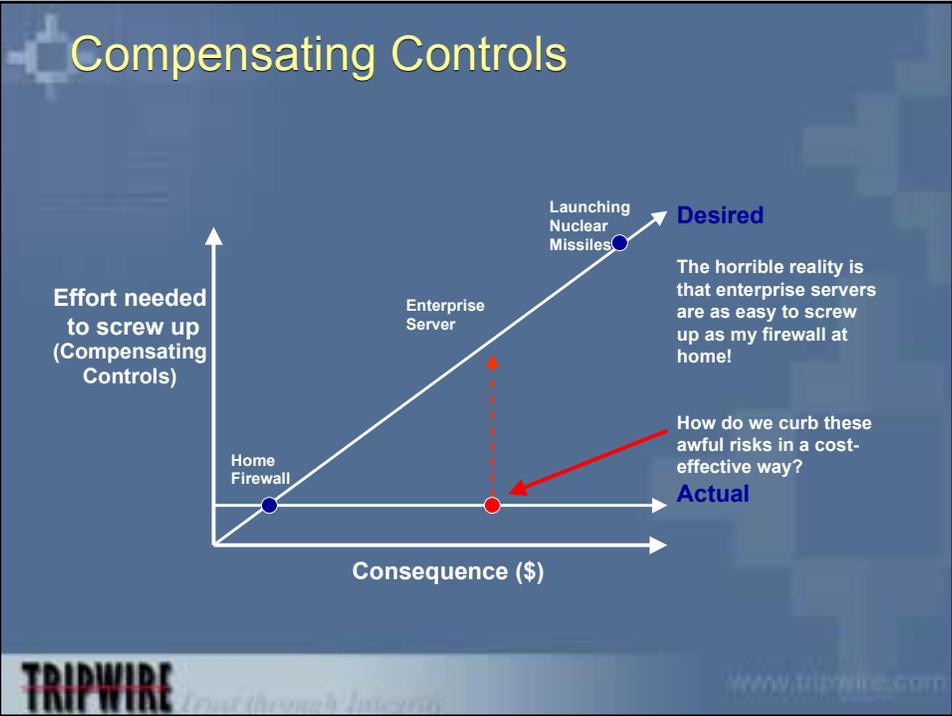
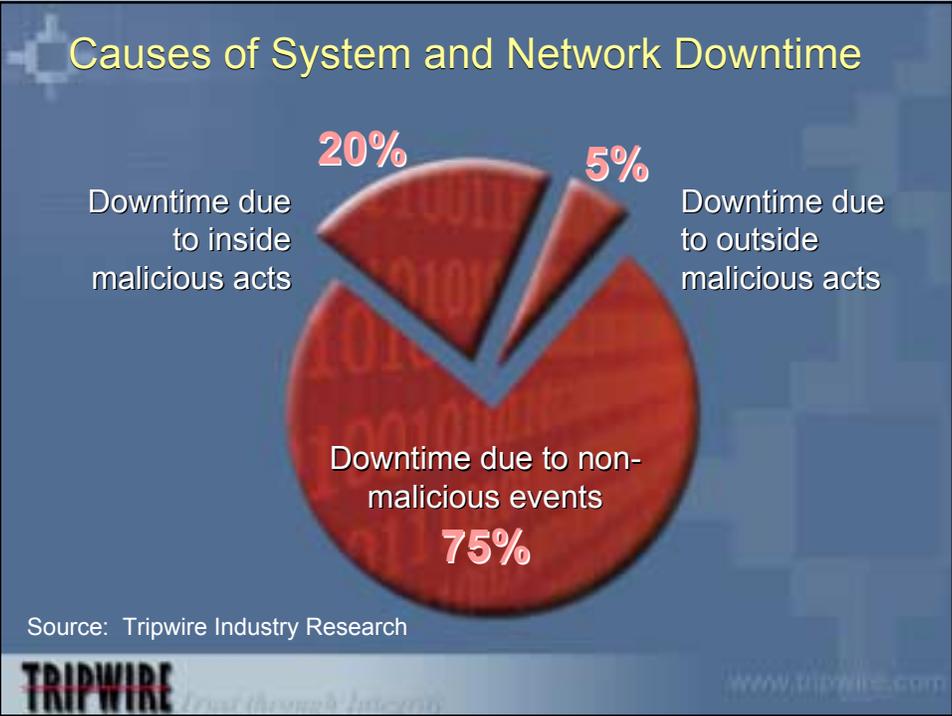
Technology and Economic Forces

- ❖ “Cheap and crappy” almost always beats “Expensive and better”
- ❖ Innovator’s Dilemma: rate of technology adoption accelerating
- ❖ Combined with “computing at the speed of business mentality,” we end up deploying more infrastructure that is plagued with problems

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Key Pains

- ❖ IT infrastructure is operationally dangerous – small mistakes often have catastrophic consequences
- ❖ IT operations often running with no safety net
- ❖ Change control remains an imperfect art
- ❖ Security “symptoms” often because of loss of repeatable builds, and inability to maintain control

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Closing Thoughts

- ❖ Smart people have been using Tripwire for almost ten years – I want to understand why...
- ❖ Many IT problems get blamed on security – in reality, they hinge on **stability and safety**
- ❖ Security often “**moving deck chairs on the Titanic**” – maybe it’s time to get a new boat?
- ❖ **Fix/break cycles happen** even in top-tier IT shops
- ❖ Keep moving responsibility and accountability upstream

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Longitude

❖ If you want a copy of any of these...

1. Book: *Longitude*
2. Poster: *Servers Under Siege: A Day in the Life of an IT Defender*
3. *This PowerPoint presentation*

❖ ...leave a business card or email me!
genek@tripwire.com

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